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Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))



Item 7.01 Regulation FD Disclosure.

On June 9, 2016, William M. Moore, the Chief Executive Officer of IRIDEX Corporation, will participate in the Singular Research Spring Select San Francisco Conference, at which Mr. Moore will present the attached presentation slides.

This information shall not be deemed "filed" for purposes of Section 18 of the Securities Exchange Act of 1934, as amended (the "Exchange Act"), or incorporated by reference in any filing under the Securities Act of 1933, as amended, or the Exchange Act, except as shall be expressly set forth by specific reference in such a filing.

Item 9.01. Financial Statements and Exhibits.

(d) Exhibits

Exhibit No Descriptio

99.1 Presentation slides at the Singular Research Spring Select San Francisco Conference held on June 9, 2016.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

#### IRIDEX CORPORATION

By:

/s/ WILLIAM M. MOORE
William M. Moore
President and Chief Executive Officer

Date: June 9, 2016

Exhibit

Description

Presentation slides at the Singular Research Spring Select San Francisco Conference held on June 9, 2016.





# **IRIDEX Corporation**

June 9, 2016

Singular Research Conference – San Francisco, CA

NASDAQ: IRIX



### Safe Harbor

Participation in this presentation requires that you be aware of the Federal legislation regarding forward-looking statements.

Accordingly, during the course of this presentation we may make forward-looking statements regarding future events or the future performance of the Company.

We caution you that such statements are just predictions that involve risks and uncertainties, and that actual events or results could differ materially. We discuss a number of the risks in our business in detail in the Company's SEC reports, including our latest Form 10-K and our latest Form 10-C



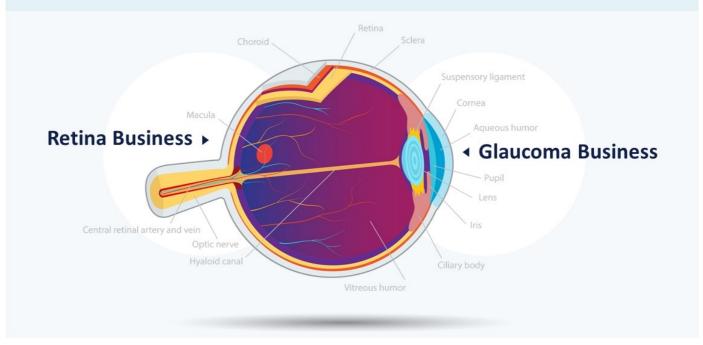
# **IRIDEX Corporation**

### Future Growth and Revenue





## Our Business: Retinal Disease and Glaucoma Treatments





## Macro Trends Driving MicroPulse® Demand



### **↑ 343**M

people worldwide with age-related, vision-threatening retinal disease by 2021

۲ **+** 

Additional retinal indications

### **№**65M

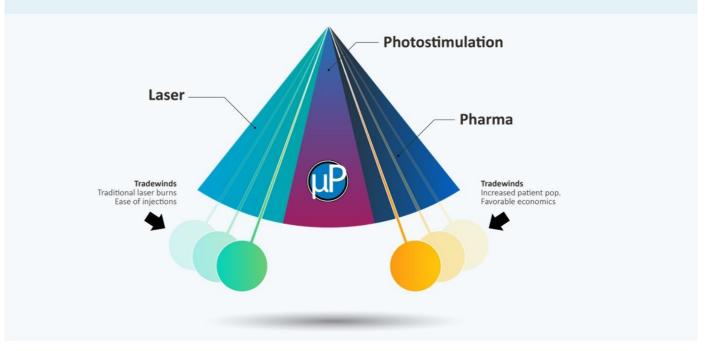
people with glaucoma, 17 million diagnosed

+

High cost and sustainability of pharmacotherapy



## Value-Based Medicine





# Transitioning to High Growth

### An Evolving Business to Compelling New Opportunities







Legacy

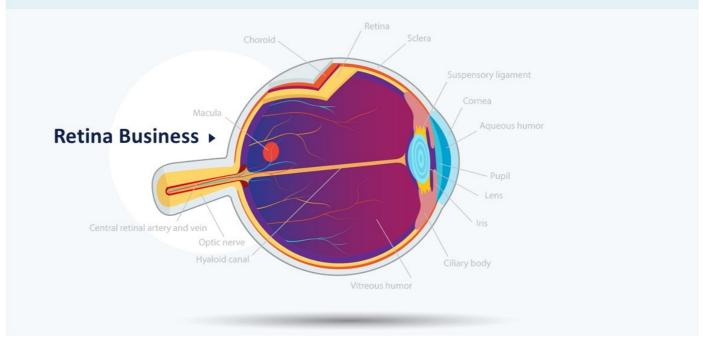
Premium Proprietary

Scalable Platform Razor/Razorblade





# MicroPulse | Compelling Clinical Advancements

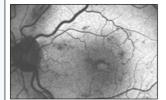


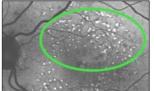


## Problem and Solution

### Compare traditional laser treatments with IRIDEX's Patented MicroPulse® technology

### Traditional





Pre-treatment

1 Year Post-treatment

Scarring clearly visible using traditional laser technology and continuous-wave laser treatment.



Pre-treatment

1 Year Post-treatment

Scarring non-existent with equivalent visual acuity results as traditional laser, plus increased retinal sensitivity, using MicroPulse laser therapy.

www.IRIDEX.com

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## Clinical Evidence

### Safety

10-year follow-up data proved no detectable retina damage.

### Efficacy

Control randomized trials showed improved vision and improved retinal sensitivity.

### Efficiency

More treatable patients. Improved patient pass-through rates.

### **Economics**

IQ 577™ and TxCell™ nearly paid for itself in less than a year.

Using anti-VEGF and MicroPulse may reduce treatment burden and costs.





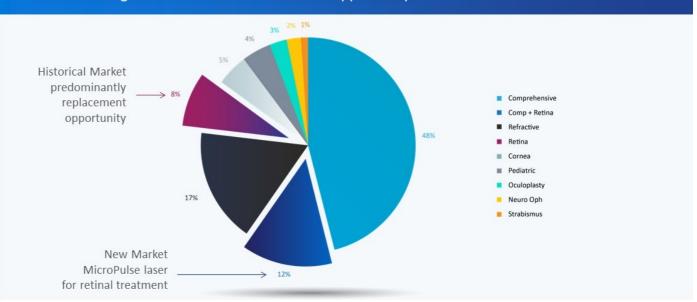






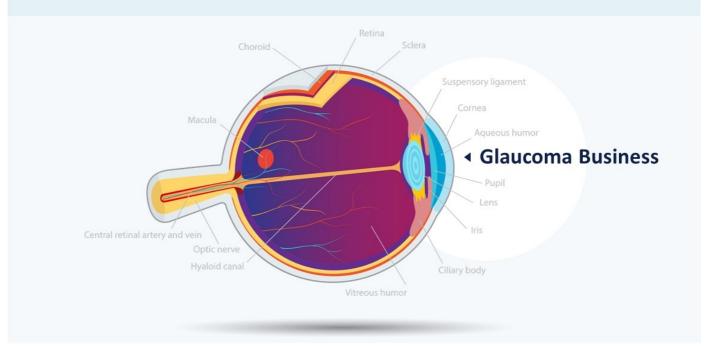
## Targeted Market Segment

### Understanding Retina Market breakdown and opportunity



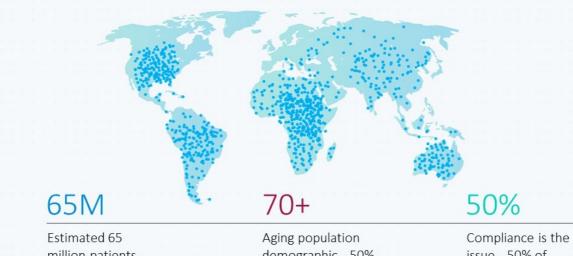


# New Solutions Across the Glaucoma Spectrum





## Glaucoma Global Macro Trends



Estimated 65 million patients worldwide, 17 m diagnosed

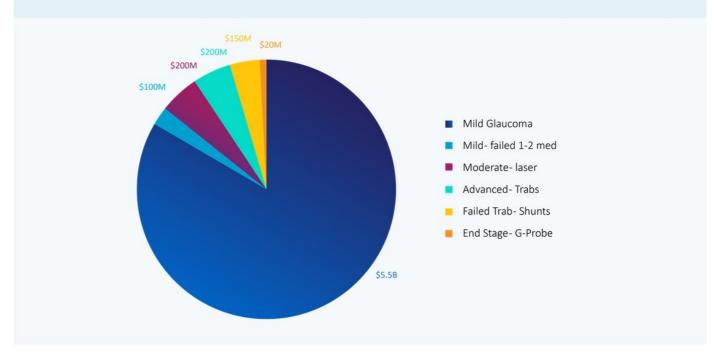
Aging population demographic - 50% of glaucoma patients are above 70 Compliance is the issue - 50% of patients stop taking meds at 1 year

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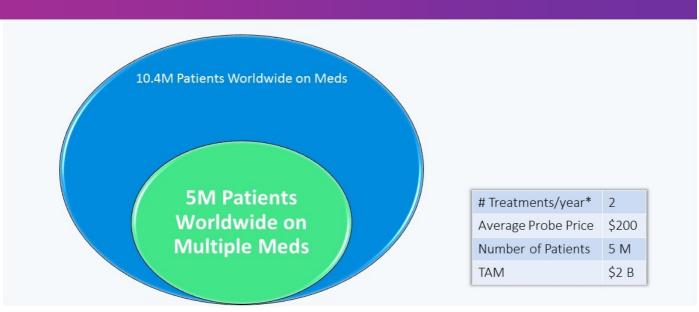


## Glaucoma Market Segmentation |\$5.5B spent on Medications





### Targeted Market Segment: 5M Patients on Multiple Glaucoma Meds Represent \$2B Opportunity





## Data from the Focused US Rollout

#### Future Growth and Revenue

\$20 K
Recurring
Probe Sales

X
Placements =

- 300 ASCs control 50% of glaucoma surgical volume [of which 47 are IRIDEX customers]
- 5,000 ASCs perform eye surgery
- 19,000 Ophthalmologists



## Cyclo G6: The New Solution

#### Innovative Glaucoma System Provides Competitive Advantage





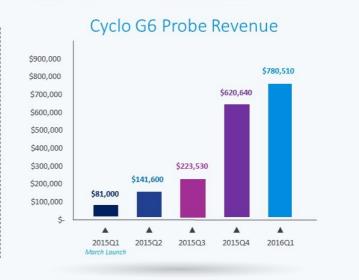
### Expanding Probe Portfolio to Grow Procedural Opportunity



# Cyclo G6: Immediate Commercial Impact

#### G6 Laser Console and G6 Probe sales since launch







## Global Cyclo G6 Data as of June 1, 2016

17,172

Total G6 probes shipped since March 2015 launch

20

Countries have purchased

9,579

Total G6 probes shipped in 2016

261

Worldwide G6 units sold (75% in the US)



## Clinical Evidence



#### Third-Party Results in Asia/Singapore

- 33% IOP reduction at 18 months
- Significant reduction in eye pressure (IOP) in moderate and late-stage glaucoma
- Procedure can be add-on therapy as well as monotherapy

#### Studies in Progress

- WillsEye:
  - Retrospective study shows 39% IOP reduction
  - Ongoing prospective study reporting 54% IOP reduction at three months
- UC San Francisco studied anatomical effects reporting high safety profile
- Yale University study demonstrating minimal tissue disruption
- Multi-Center Retrospective: 30% IOP reduction at month three



# **Executing** on the Vision



## Commercial Models

### Separate Models | Different Markets









# Financial Snapshot

### Most Recent Quarterly Results – Q1, 2016

P&L	
Revenue	\$11.9M
Growth Rate from Q1 FY15	11%

t
\$10.5 MM
\$0.00

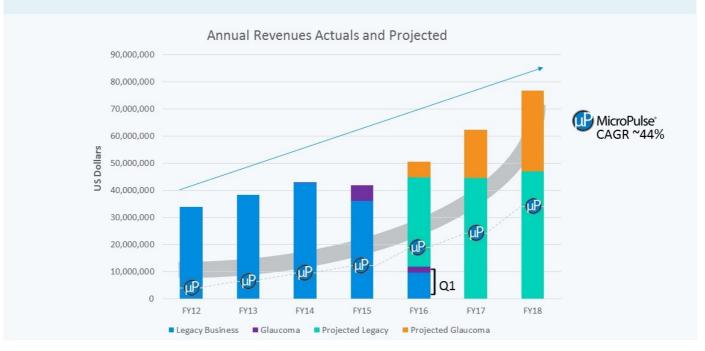
2016 Guidance: Double-digit growth, accelerating in second half

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## Additional Financial Information





# **Business Model Targets**

60% consumable, 40% equipment

50/50 retina and glaucoma

40/60 US and International

55+% gross margin, 15+% operating margin



## IRIDEX Corp.

#### **Future Growth and Revenue**







www.IRIDEX.com

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### References

#### Slide 9

Global estimates of diabetes prevalence for 2013 and projections for 2035," International Diabetes Foundation, Diabetes Research and Clinical Practice, 2014;103:137-149.

Market Scope 2015 Comprehensive Global Report

#### Slide 6

Market Scope 2015 Comprehensive Global Report

#### Slide 9

Vujos evic S, Bottega E, Casciano M, Pilotto E, Convento E, Midena E. Retina 2010 Note: Circle denotestraditional laser burn.

#### Slide 10

Luttrul IJ K, Sramek C, Palanker D, Spink CJ, Musch DC. Long-term safety, high-resolution imaging, and tissue temperature modeling of subvisible diode micropulse photocoagulation for retinovascular macular edema. Retina, 2012;32:(2)375-86.

 $Lavinsky\,D, Cardillo\,JA, Melo\,LA\,Jr.,\,Dare\,A,\,Farah\,ME,\,Belfort\,R\,Jr.\,Randomized clinical trial evaluating \,mETDRS\,versus\,normal\,or\,highdensity\,micropulse\,photocoagulation\,for\,diabetic\,macular\,edema.\,Invest\,Ophthalmol\,Vis\,Sci,\,2011;52:(7)4314-23.$ 

Vujosevic S, Bottega E, Casciano M, Pilotto E, Convento E, Midena E. Microperimetry and fundus autofluorescence in diabetic macular edema: Subthreshold micropulse diode laser versus modified early treatment diabetic retinopathy study laser photocoagulation. Retina, 2010;30:(16)908-916.

Vujosevic S, Martini F, Longhin E, Convento E, Cavarzeran F, Midena E. Subthreshold micropulse yellow laser versus subthreshold micropulse infrared laser in center-involving diabetic macular edema: Morphologic and functional safety. Retina, 2015.

 $Caskey P.\,MicroPulse\,laser\,therapy\,and\,anti-vegfinjections\,for\,macular\,edema\,associated\,with\,crvo.\,Retinal\,Physician,\,2013;S1-S2.$ 

Escaf M. MicroPulse results exceed expectations in a treatment-naïve patient with center-involving diabetic macular edema. Retinal Physician, 2015; (September) S2.

Rosenthal J, Feistmann J. Making the jump to MicroPulse laser the rapy for treating the macula. Retina Today, 2015; Insert: (January/February) 1-2.

#### Slide 11

Market Scope 2015 Comprehensive Global Report

#### Slide 15

Assumption: 2 treatments per year. Chew, P, mTSCPC vs TSCPC, 2014 reports 1.6 treatments in 18 months.

#### Slide 16

Glaucoma Research Foundation IMS Health Market Scope 2015 Comprehensive Report on the Global



thank you.



## Clinical Resources











Saksonov, Poster MicroPulse 577 Cystoid ME due to BRVO, APVRS 2011



Mahootchi, Rethinking Regimen for Retina Disease, RT 2014



Saksonov, MicroPusle 577 vs Classic ME due to BRVO AVPRS-VRSI 2011



Gossage, 532 TxCell MicroPulse ME due to BRVO, RT 2014



Inagaki, MicroPulse for ME due to BRVO, J Ophth 2014



Caskey 577 nm MicroPulse CRVO, RP 2013



Wong, MicroPulse abstract, ASRS 2014doc



Luttrull, Retinal Protective Therapy Dry AMD, IOVS 2016



Luttrull, Laser Resensitization AMD, Retina 2015



Luttrull, Long-term safet MicroPulse, Retina 2011



Parodi, Intravitreal combined w grid for ME in BRVO, BJO 2008







Saskonov, 577 nm ARM, RP 2011



Parodi, Subthreshold Grid Laser 810, Ophth 2006 FRO



## Video Resources









Video 1: MicroPulseTechnology Animation



Cyclo G6 Laser System Technology



Video 3: Transscleral Cyclophotocoagulation with Cyclo G6



Video 4: Interview with Dr. Jacky Lee at ESCRS 2015



Video 5: Media Release on New Treatments for Glaucoma (Chinese with English subtitles)



Video 6: News Report Dr. Harris on IQ577 for MLT and MP3